

Patient:

Date of birth: _____ ☐ Male ☐ Female

Address: _____

City: _____ State: _____ Zip: _____

Care Giver:

☐ Conservator

☐ Guardian

Name: _____ Relationship: _____ Cell # _____

Name: _____ Relationship: _____ Cell # _____

☐ Letters of Conservatorship Attached

Diagnoses:

About:

☐ Prone to wander / Likely to be found: _____

Communication Needs:

☐ Wears hearing device ☐ Wears glasses ☐ Assistive device (describe) _____

Sensory Issues:

☐ Noise / Sound ☐ Bright lights ☐ Textures ☐ Sensory seeking touch ☐ Sensory avoiding

What is helpful in engaging or calming?

☐ Music ☐ Stuffed animal ☐ Video game ☐ Books ☐ Preferred food

☐ Other (please list) _____

SDRC Case Manager / Support Coordinator:

Phone #: _____

Recent (within the past year) relevant medical history, including allergies and adverse reactions to medication

Crisis intervention & coordination services in place:

Organization / Agency: _____

Contact Name: _____

Email: _____ Phone # _____

Call if the person has lost control, unable to follow directions, or may cause harm:

Name: _____ Relationship: _____ Phone #: _____

Name: _____ Relationship: _____ Phone #: _____

Behaviors include:

- ☐ Non compliant with routine task request (ig: refuses meds) ☐ Violence to self or others and/or property
- ☐ Increasingly intensive aggressiveness ☐ Quick bursts of energy, such as pacing back and forth
- ☐ Other: _____

Warning signs that help or support may be needed:

- ☐ Stressors: _____
- ☐ Thoughts / Mood: _____
- ☐ Behaviors: _____
- ☐ Triggers: _____
- ☐ Drinking alcohol or drug use
- ☐ Other: _____

Things that can be done to stay safe are:

- ☐ Take medications as prescribed
- ☐ Coping skills: _____
- ☐ Activities: _____
- ☐ Distractions: _____

People & places that can provide support or help are:

Support: _____ Phone #: _____

Support: _____ Phone #: _____

Places to go: _____

Professionals & agencies to use during a crisis are:

- ☐ ACL (888) 724-7240 (option 2 for more) ☐ The WARMLINE (800) 930-WARM (9276)
Hours: 3:30pm - 11pm, 7 days a week, closed holidays
- ☐ 9-8-8
- ☐ 9-1-1 ☐ CSU / ESU or hospital choice: _____
- ☐ Other: _____

Additional resources and referrals:

Health insurance / PRIMARY

Company: _____ Number: _____

☐ Copy of Card Attached

Health insurance / SECONDARY

Company: _____ Number: _____

☐ Copy of Card Attached

Preferred hospital: _____

Address: _____

Doctor / Dentist:

Specialty:

Address:

Phone:

Medications:

Physician:

Dosage:

☐ See attached for additional medications

Pharmacy: _____

Address: _____ Phone # _____

Who to contact for emergency medication: _____